

Consolidated balance sheet (unaudited)

in EURmillion

ASSETS	30 June 2019	31 December 2018	LIABILITIES	30 June 2019	31 December 2018
non-current assets			shareholder's equity		
property, plant and equipment	2.581	2.552	share capital	128	128
associates	107	109	retained earnings	491	151
deferred tax assets	30	30		619	279
derivatives	45	115			
	2.763	2.806	provisions		
			provisions	3.698	3.474
				3.698	3.474
current assets			non-current liabilities		
inventories	25	28	borrowings	518	911
receivables	86	279	other	147	137
tax receivable	62	6		665	1.048
derivatives	105	12	current liabilities		
cash and cash equivalents	3.475	2.760	borrowings	667	380
	3.753	3.085	trade accounts payable	50	60
			other	817	650
				1.534	1.090
total	6.516	5.891	total	6.516	5.891

Consolidated statement of comprehensive income (unaudited)*in EUR million*

	1st half year 2019	1st half year 2018
sales	1.360	1.545
levies	7	7
operational costs	433	456
depreciation	240	229
operating expenses	680	692
operating profit	680	853
financial income	36	24
financial expenses	- 57	- 49
share of profit from associates	14	16
pre-tax profit	673	843
taxes	- 165	- 207
net profit	508	636
other comprehensive income	-	-
total comprehensive income	508	636

Consolidated statement of cash flows (unaudited)

in EUR million

	1st half year 2019	1st half year 2018
total comprehensive income for the period	508	636
adjustment for:		
- current and deferred tax	165	207
- (de)capitalisation of decommissioning, depreciation, write offs and impairments	68	360
- share of profit of joint ventures and associates	- 14	- 16
- decrease/(increase) in current receivables and inventories	196	250
- (decrease)/increase in liabilities (excluding borrowings and profit and impairments)	- 11	- 265
- changes in provisions	223	- 86
- other	2	20
interest paid	- 14	- 3
interest received	4	14
tax paid	- 222	- 190
	<u>397</u>	<u>291</u>
net cash from operating activities	905	927
investing activities		
investments property, plant and equipment	- 86	- 86
dividend received	17	20
net cash used in investing activities	- 69	- 66
financing activities		
redemption loan	-132	- 104
changes in collateral of derivatives	11	0
net cash used in financing activities	- 121	- 104
change in cash and cash equivalents	715	757
balance cash and cash equivalents at 1 January	2.760	2.004
balance cash and cash equivalents at 30 June	3.475	2.761